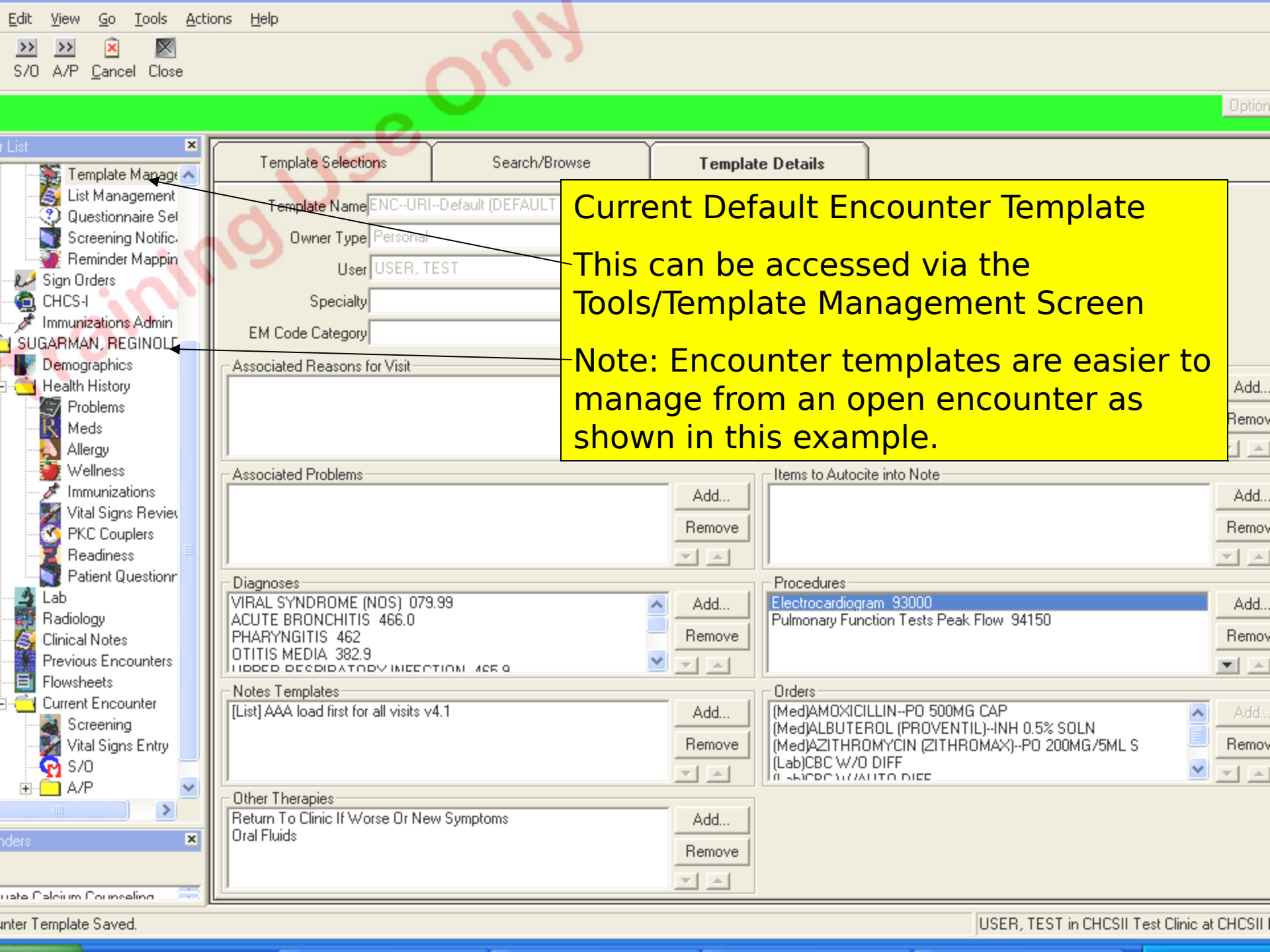
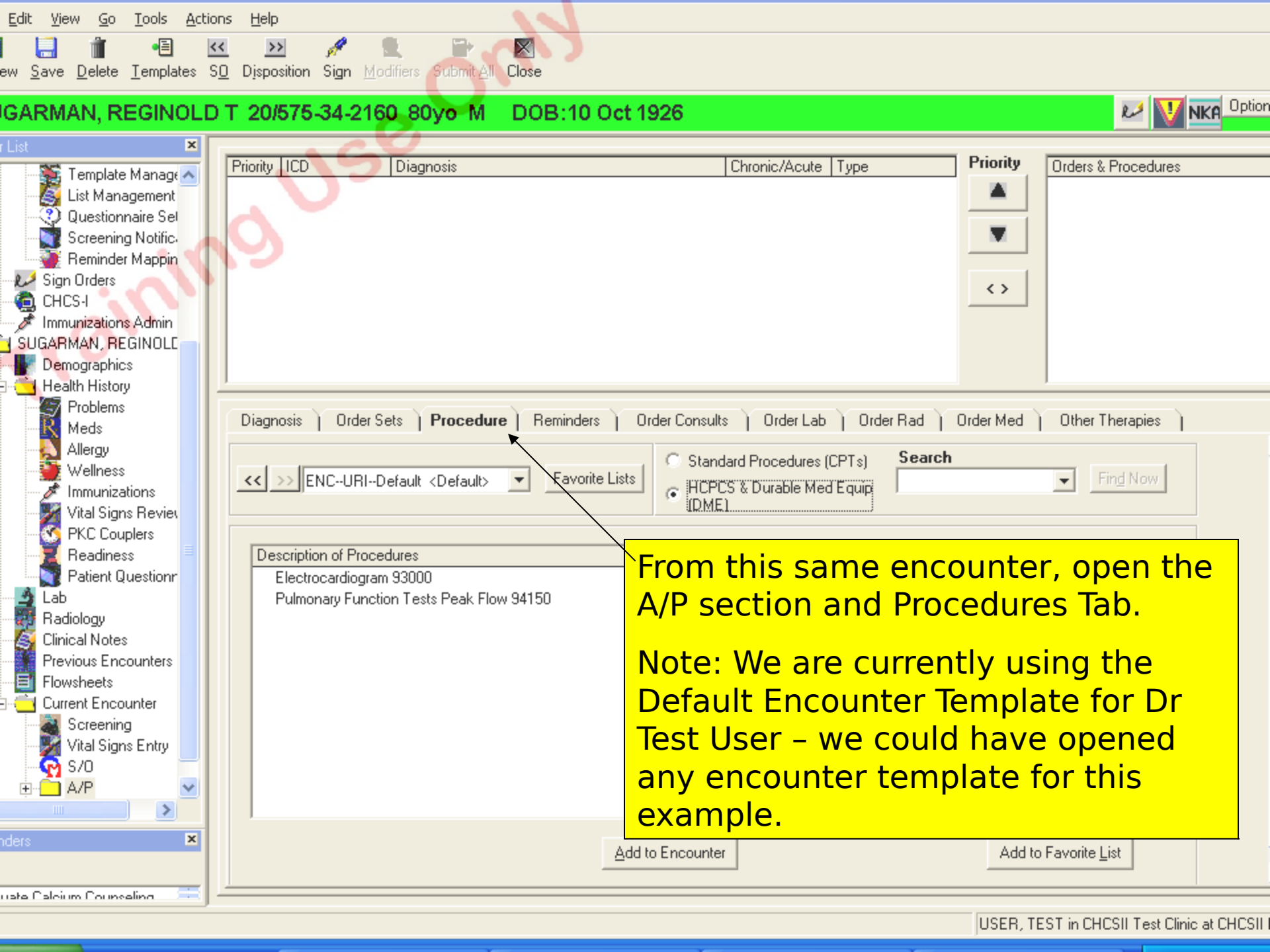
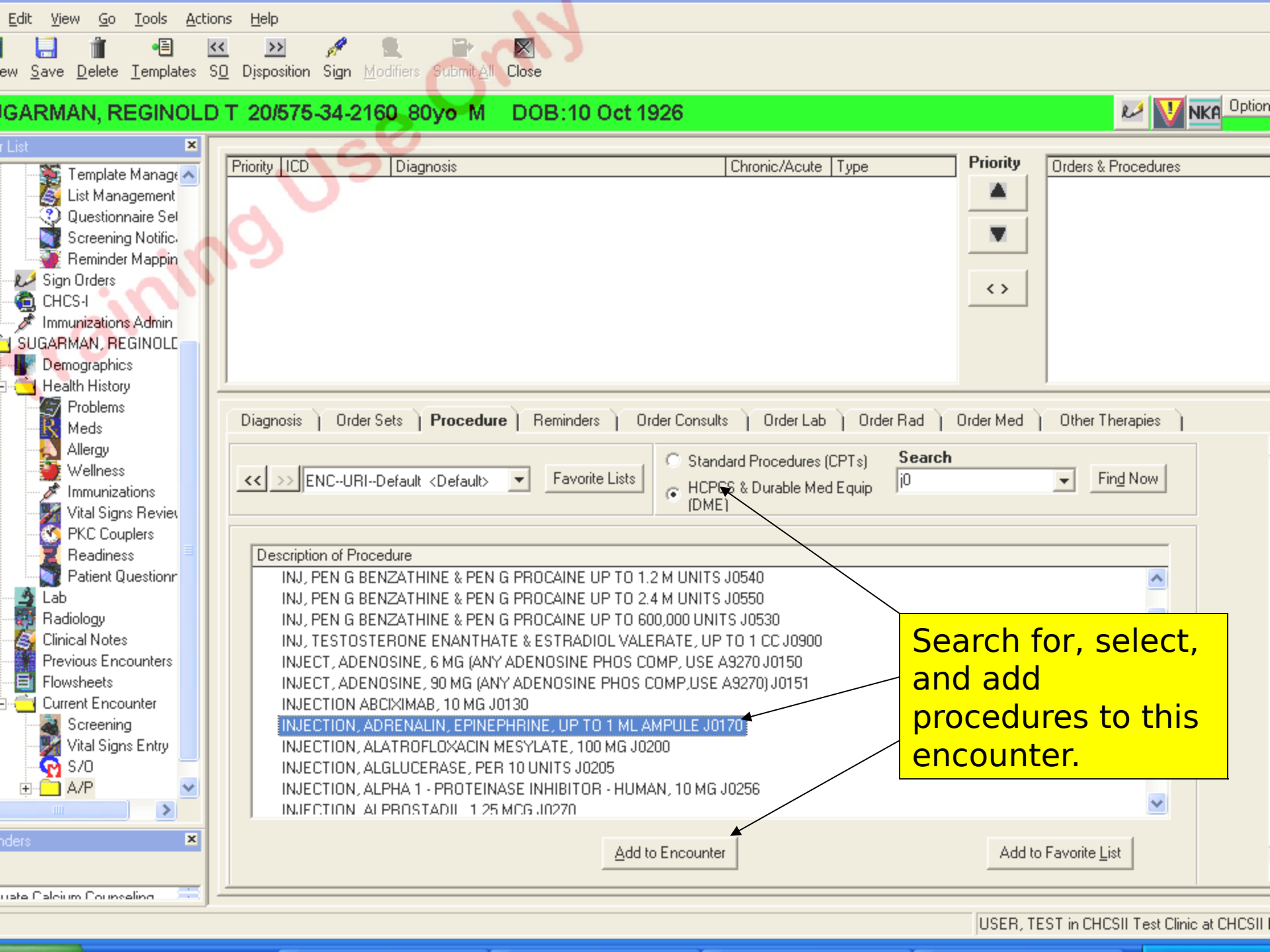
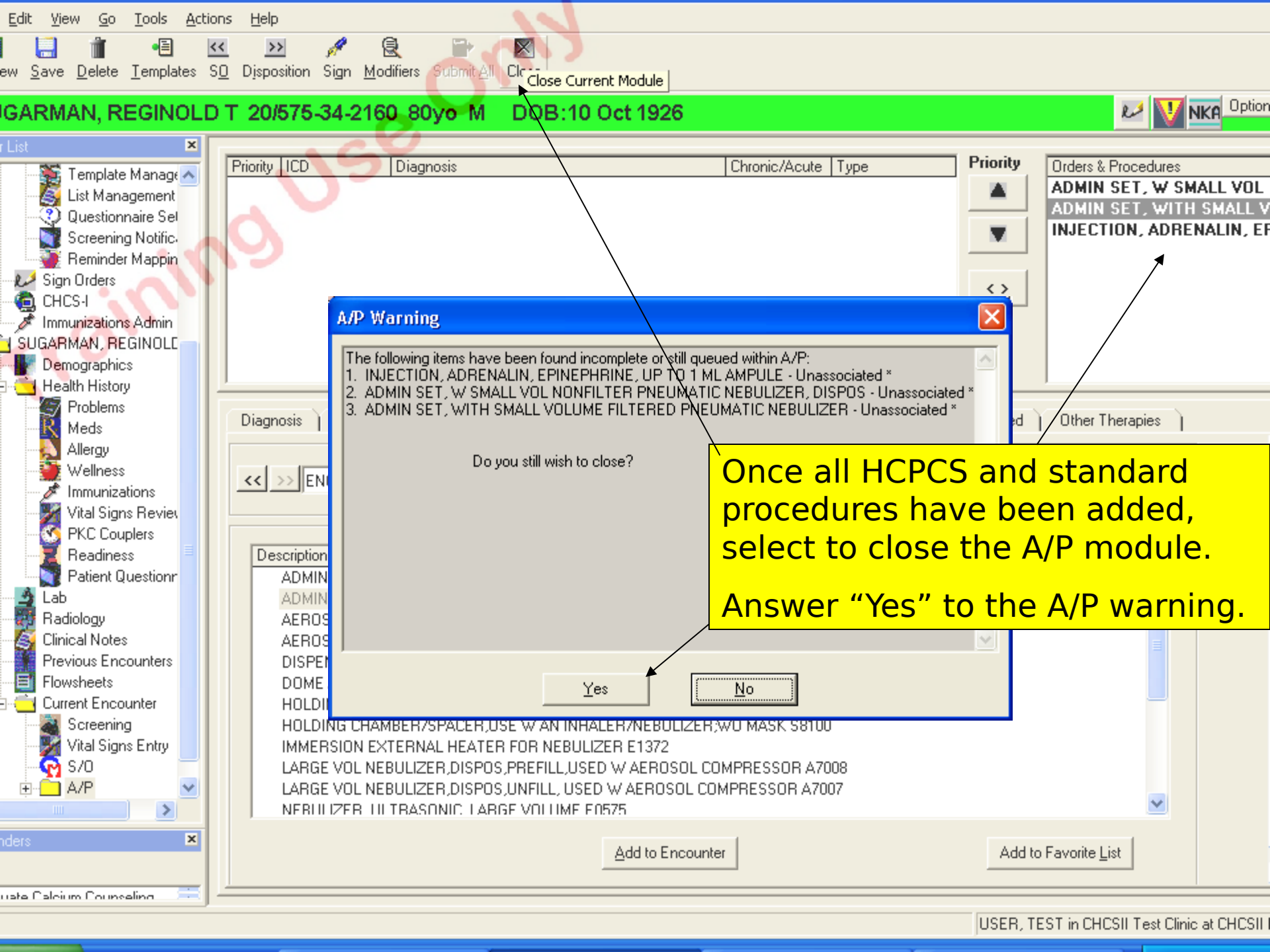
Adding HCPCS procedures to an existing or Default Encounter Template

This same process can also be used for adding standard procedures as well.


Edit View Go Tools Actions Help
S/O A/P Cancel Close
Template Selections
Search/Browse
Template Details
Template Name ENC--URI--Default (DEFAULT
Owner Type Personal
User USER, TEST
Specialty
EM Code Category
Associated Reasons for Visit
Associated Problems
Items to Autocite into Note
Diagnoses
VIRAL SYNDROME (NOS) 079.99
ACUTE BRONCHITIS 466.0
PHARYNGITIS 462
OTITIS MEDIA 382.9
Procedures
Electrocardiogram 93000
Pulmonary Function Tests Peak Flow 94150
Notes Templates
[List] AAA load first for all visits v4.1
Orders
(Med)AMOXICILLIN--PO 500MG CAP
(Med)ALBUTEROL (PROVENTIL)--INH 0.5% SOLN
(Med)AZITHROMYCIN (ZITHROMAX)--PO 200MG/5ML S
(Lab)CBC W/O DIFF
Other Therapies
Return To Clinic If Worse Or New Symptoms
Oral Fluids
Add...
Remove
Template Management
List Management
Questionnaire Sel
Screening Notific
Reminder Mappin
Sign Orders
CHCS-I
Immunizations Admin
SUGARMAN, REGINOLD
Demographics
Health History
Problems
Meds
Allergy
Wellness
Immunizations
Vital Signs Revie
PKC Couplers
Readiness
Patient Questionr
Lab
Radiology
Clinical Notes
Previous Encounters
Flowsheets
Current Encounter
Screening
Vital Signs Entry
S/O
A/P
Current Default Encounter Template
This can be accessed via the Tools/Template Management Screen
Note: Encounter templates are easier to manage from an open encounter as shown in this example.
Training Use Only
Template Saved.
USER, TEST in CHCSII Test Clinic at CHCSII


Edit View Go Tools Actions Help
Save Delete Templates S/O Disposition Sign Modifiers Submit All Close
GARMAN, REGINOLD T 20/575-34-2160 80yo M DOB:10 Oct 1926
NKA
Priority ICD Diagnosis Chronic/Acute Type
Priority
Orders & Procedures
Template Manage
List Management
Questionnaire Sel
Screening Notific
Reminder Mappin
Sign Orders
CHCS-I
Immunizations Admin
SUGARMAN, REGINOLD
Demographics
Health History
Problems
Meds
Allergy
Wellness
Immunizations
Vital Signs Revie
PKC Couplers
Readiness
Patient Questionr
Lab
Radiology
Clinical Notes
Previous Encounters
Flowsheets
Current Encounter
Screening
Vital Signs Entry
S/O
A/P
Diagnosis Order Sets Procedure Reminders Order Consults Order Lab Order Rad Order Med Other Therapies
ENC--URI--Default <Default>
Favorite Lists
Standard Procedures (CPTs)
HCPCS & Durable Med Equip (DME)
Search
Find Now
Description of Procedures
Electrocardiogram 93000
Pulmonary Function Tests Peak Flow 94150
From this same encounter, open the A/P section and Procedures Tab.
Note: We are currently using the Default Encounter Template for Dr Test User – we could have opened any encounter template for this example.
Add to Encounter
Add to Favorite List
USER, TEST in CHCSII Test Clinic at CHCSII
Training Use Only


Edit View Go Tools Actions Help
Save Delete Templates S/O Disposition Sign Modifiers Submit All Close
GARMAN, REGINOLD T 20/575-34-2160 80yo M DOB:10 Oct 1926
NKA
Priority ICD Diagnosis Chronic/Acute Type
Priority
Orders & Procedures
Template Manage
List Management
Questionnaire Sel
Screening Notific
Reminder Mappin
Sign Orders
CHCS-I
Immunizations Admin
SUGARMAN, REGINOLD
Demographics
Health History
Problems
Meds
Allergy
Wellness
Immunizations
Vital Signs Revie
PKC Couplers
Readiness
Patient Questionr
Lab
Radiology
Clinical Notes
Previous Encounters
Flowsheets
Current Encounter
Screening
Vital Signs Entry
S/O
A/P
Diagnosis Order Sets Procedure Reminders Order Consults Order Lab Order Rad Order Med Other Therapies
ENC--URI--Default <Default>
Favorite Lists
Standard Procedures (CPTs)
HCPCS & Durable Med Equip (DME)
Search
Find Now
Description of Procedure
INJ, PEN G BENZATHINE & PEN G PROCAINE UP TO 1.2 M UNITS J0540
INJ, PEN G BENZATHINE & PEN G PROCAINE UP TO 2.4 M UNITS J0550
INJ, PEN G BENZATHINE & PEN G PROCAINE UP TO 600,000 UNITS J0530
INJ, TESTOSTERONE ENANTHATE & ESTRADIOL VALERATE, UP TO 1 CC J0900
INJECT, ADENOSINE, 6 MG (ANY ADENOSINE PHOS COMP, USE A9270 J0150
INJECT, ADENOSINE, 90 MG (ANY ADENOSINE PHOS COMP,USE A9270) J0151
INJECTION ABCIXIMAB, 10 MG J0130
INJECTION, ADRENALIN, EPINEPHRINE, UP TO 1 ML AMPULE J0170
INJECTION, ALATROFLOXACIN MESYLATE, 100 MG J0200
INJECTION, ALGLUCERASE, PER 10 UNITS J0205
INJECTION, ALPHA 1 - PROTEINASE INHIBITOR - HUMAN, 10 MG J0256
Add to Encounter
Add to Favorite List
Search for, select, and add procedures to this encounter.
USER, TEST in CHCSII Test Clinic at CHCSII
Training Use Only


Edit View Go Tools Actions Help
Save Delete Templates S/O Disposition Sign Modifiers Submit All
Close Current Module
GARMAN, REGINOLD T 20/575-34-2160 80yo M DOB:10 Oct 1926
NKA
Priority ICD Diagnosis Chronic/Acute Type
Priority
Orders & Procedures
ADMIN SET, W SMALL VOL
ADMIN SET, WITH SMALL V
INJECTION, ADRENALIN, EF
Template Manage
List Management
Questionnaire Sel
Screening Notific
Reminder Mappin
Sign Orders
CHCS-I
Immunizations Admin
SUGARMAN, REGINOLD
Demographics
Health History
Problems
Meds
Allergy
Wellness
Immunizations
Vital Signs Revie
PKC Couplers
Readiness
Patient Questionr
Lab
Radiology
Clinical Notes
Previous Encounters
Flowsheets
Current Encounter
Screening
Vital Signs Entry
S/O
A/P
Diagnosis
Other Therapies
Description
ADMIN
ADMIN
AEROS
AEROS
DISPE
DOME
HOLDI
HOLDING CHAMBER/SPACER,USE W AN INHALER/NEBULIZER;W/O MASK S8100
IMMERSION EXTERNAL HEATER FOR NEBULIZER E1372
LARGE VOL NEBULIZER,DISPOS,PREFILL,USED W AEROSOL COMPRESSOR A7008
LARGE VOL NEBULIZER,DISPOS,UNFILL, USED W AEROSOL COMPRESSOR A7007
NEBULIZER, ULTRASONIC, LARGE VOLUME E0575
Add to Encounter
Add to Favorite List
A/P Warning
The following items have been found incomplete or still queued within A/P:
1. INJECTION, ADRENALIN, EPINEPHRINE, UP TO 1 ML AMPULE - Unassociated *
2. ADMIN SET, W SMALL VOL NONFILTER PNEUMATIC NEBULIZER, DISPOS - Unassociated *
3. ADMIN SET, WITH SMALL VOLUME FILTERED PNEUMATIC NEBULIZER - Unassociated *
Do you still wish to close?
Yes
No
Once all HCPCS and standard procedures have been added, select to close the A/P module.
Answer “Yes” to the A/P warning.
USER, TEST in CHCSII Test Clinic at CHCSII
Training Use Only

Edit View Go Tools Actions Help

Add Note | Providers | Templates | Sign | Save As Template | Close

Create new Encounter Template from this Encounter

GARMAN, REGINOLD T 20/575-34-2160 80yo M DOB:10 Oct 1926

NKA Option

Select to "Save as Template" - we will add these new procedures to an existing encounter template.

- Template Manage
- List Management
- Questionnaire Sel
- Screening Notific
- Reminder Mappin
- Sign Orders
- CHCS-I
- Immunizations Admin
- SUGARMAN, REGINOLD
- Demographics
- Health History
  - Problems
  - Meds
  - Allergy
  - Wellness
  - Immunizations
  - Vital Signs Revie
  - PKC Couplers
  - Readiness
  - Patient Questionr
- Lab
- Radiology
- Clinical Notes
- Previous Encounters
- Flowsheets
- Current Encounter
  - Screening
  - Vital Signs Entry
  - S/O
  - A/P

Date: **15 Mar 2007 1130 MDT** Status: **In Progress**
Primary Provider: **USER, TEST** Type: **ROUT**
Patient Status: **Inpatient** Inpatient Location:
Reason for Appointment: headache

AutoCite...

AutoCites Refreshed by USER, TEST @ 27 Mar 2007 0804 MD

Problems
No Problems Found.

Active Family His
No Active Family History Found.

No Known Allergies

Active Medications

Active Medications	Status	Sig	Refills Left	Last Filled
AZITHROMYCIN (ZITHROMAX)--PO 250MG CAP	Active	2 PO NOW THEN 1 PO QD X 4 DAYS #6 RF0	NR	Not Recorded
ALBUTEROL (PROVENTIL)--INH 0.5% SOLN	Active	2 PUFFS Q 4-6 HR PRN #1 RF3	3 of 3	Not Recorded
AMOXICILLIN--PO 500MG CAP	Active	1 PO QID X 7 DAYS #28 RF0	NR	Not Recorded

Screening

Vitals

S/O

Questionnaire AutoCites Refreshed by USER, TEST @ 27 Mar 2007 0804 MDT
Questionnaires
No Questionnaires Found.

A/P

A/P Written by USER, TEST @ 27 Mar 2007 0822 MDT

--> Unassociated orders and procedures <--

INJECTION, ADRENALIN, EPINEPHRINE, UP TO 1 ML
ADMIN SET, W SMALL VOL NONFILTER PNEUMATIC NEBULIZER, DISPOS x 1
ADMIN SET, WITH SMALL VOLUME FILTERED PNEUMATIC NEBULIZER x 1

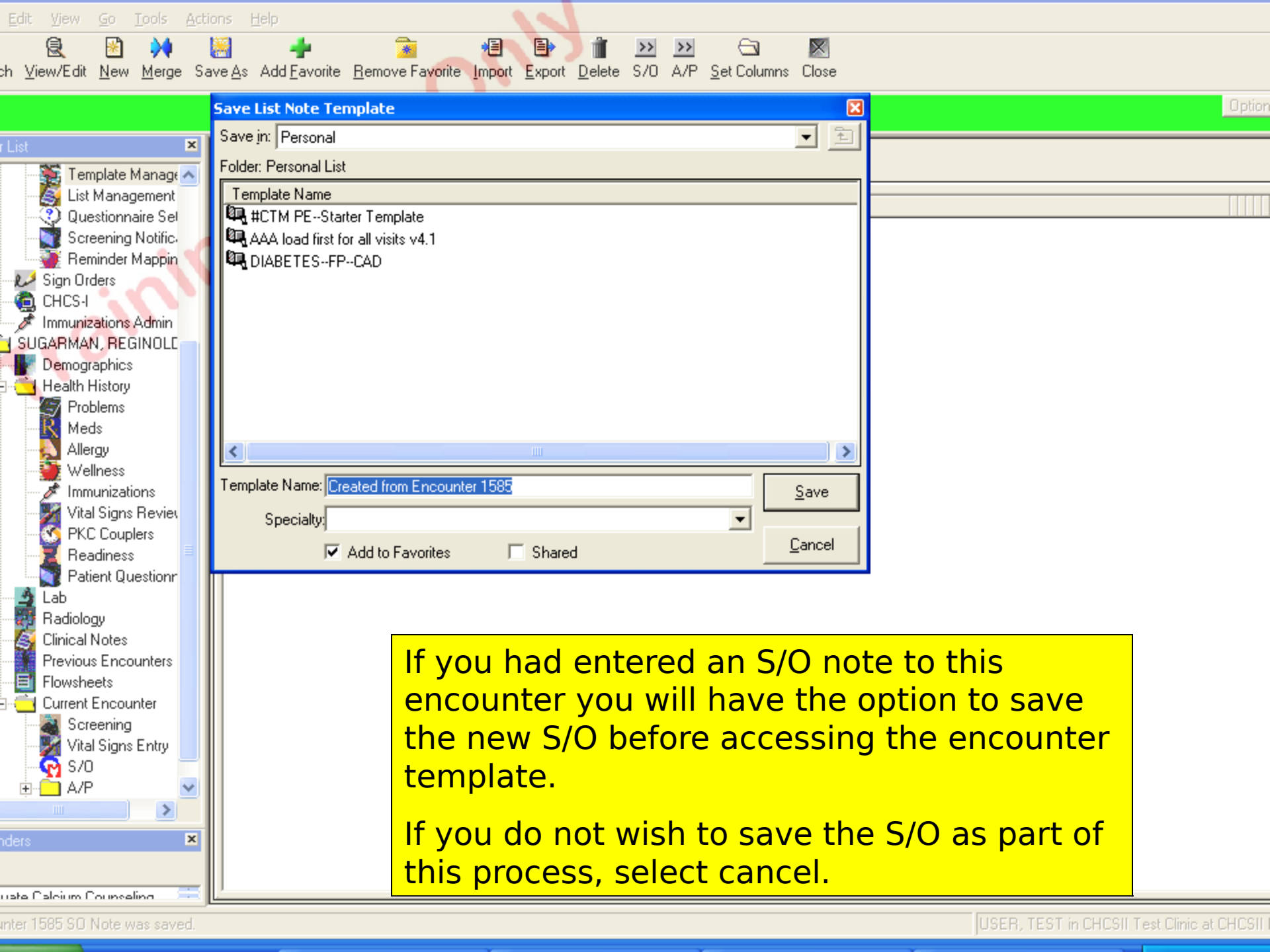
Notice the "Unassociated" error message, this is expected – we will delete or resolve these procedures later.

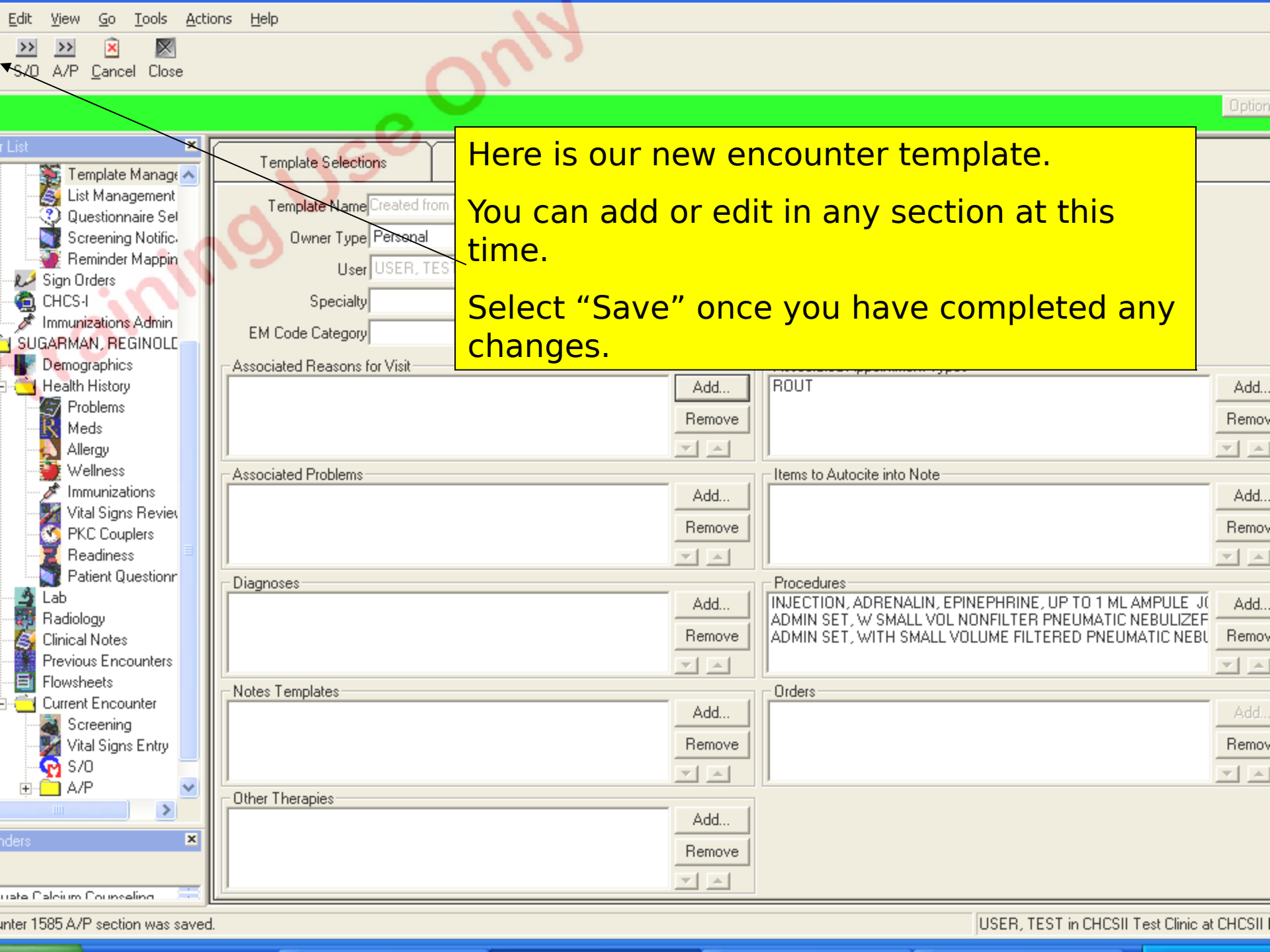
Disposition

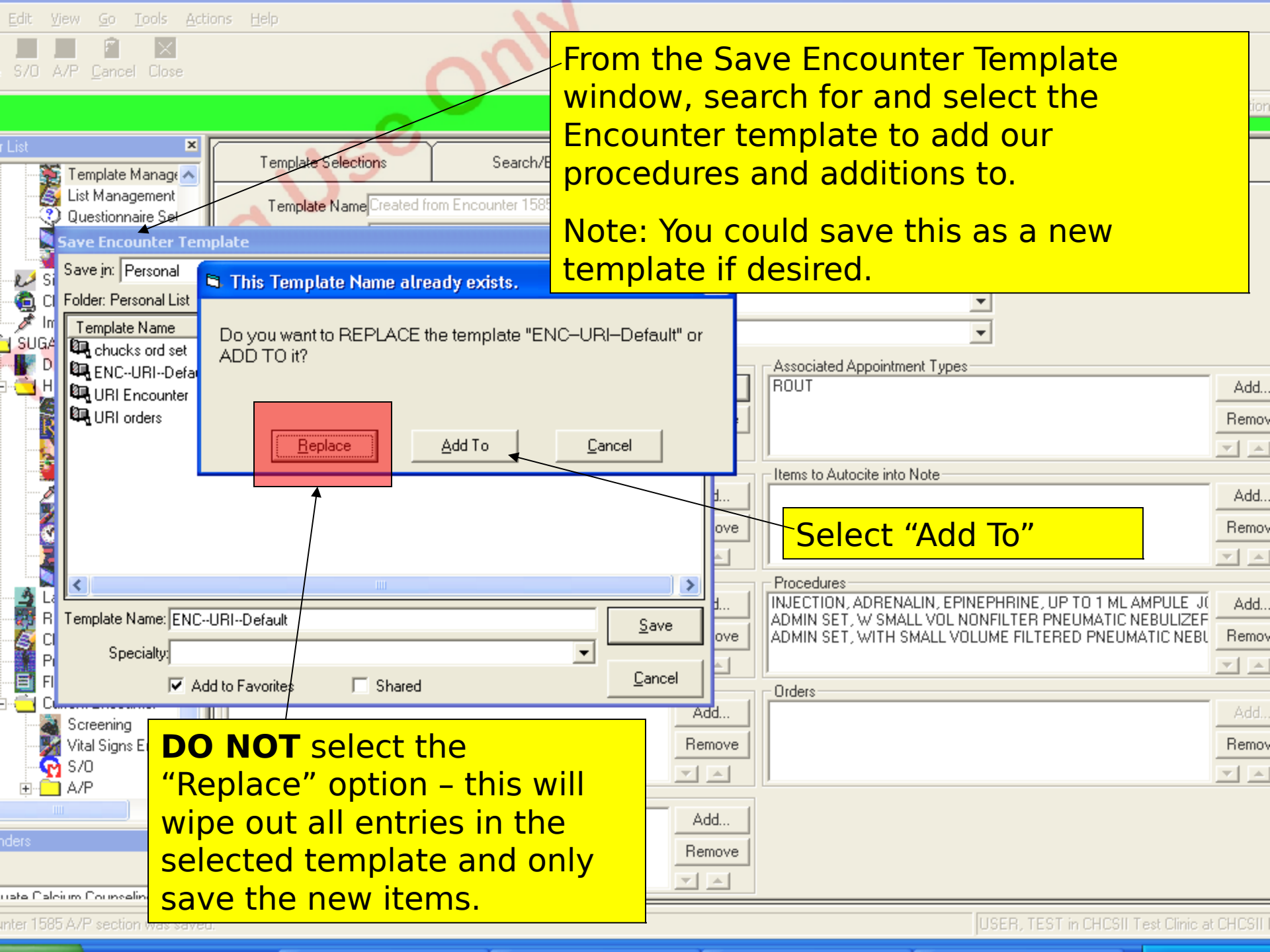
AddNote

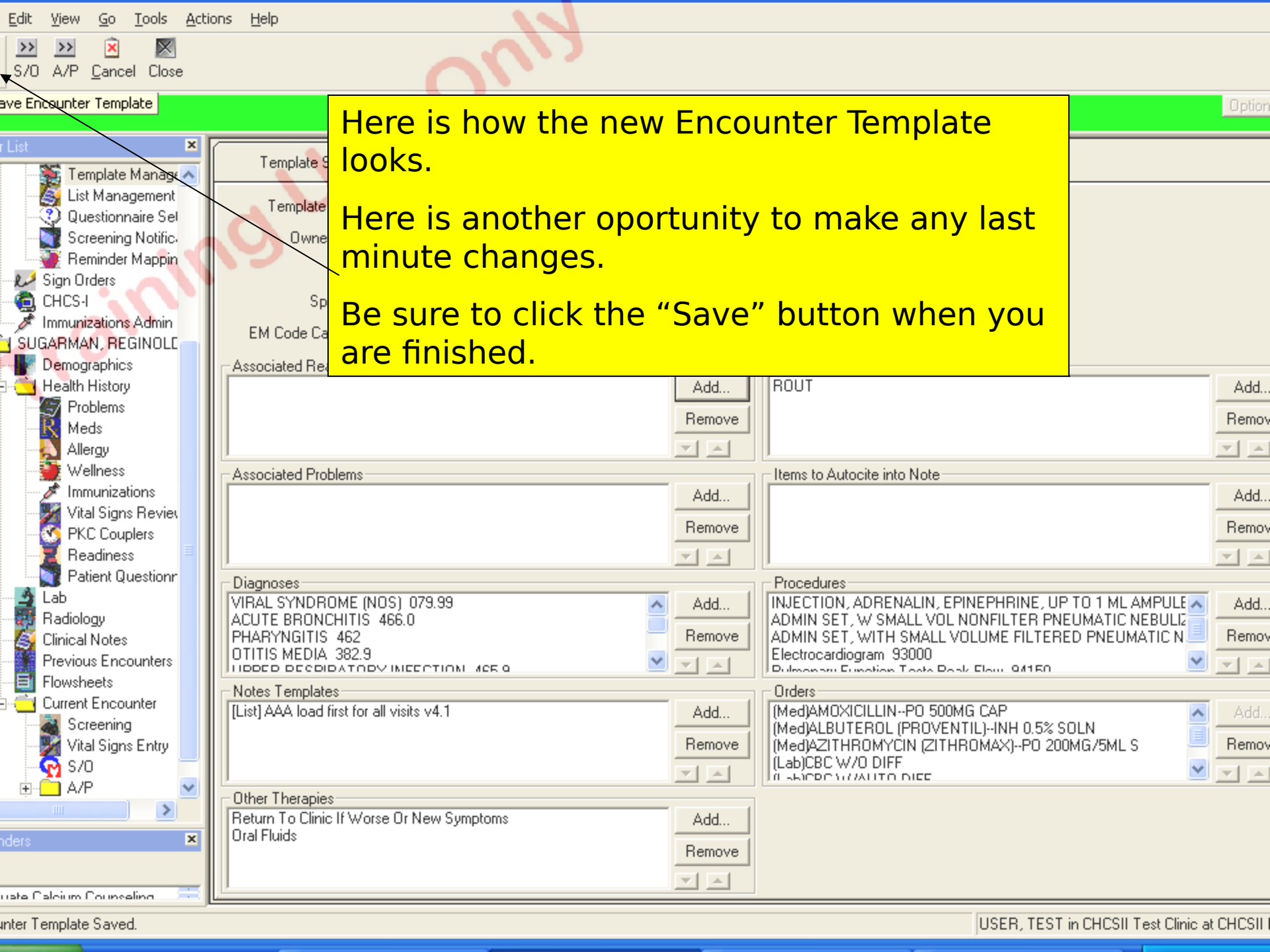
Counter 1585 A/P section was saved.

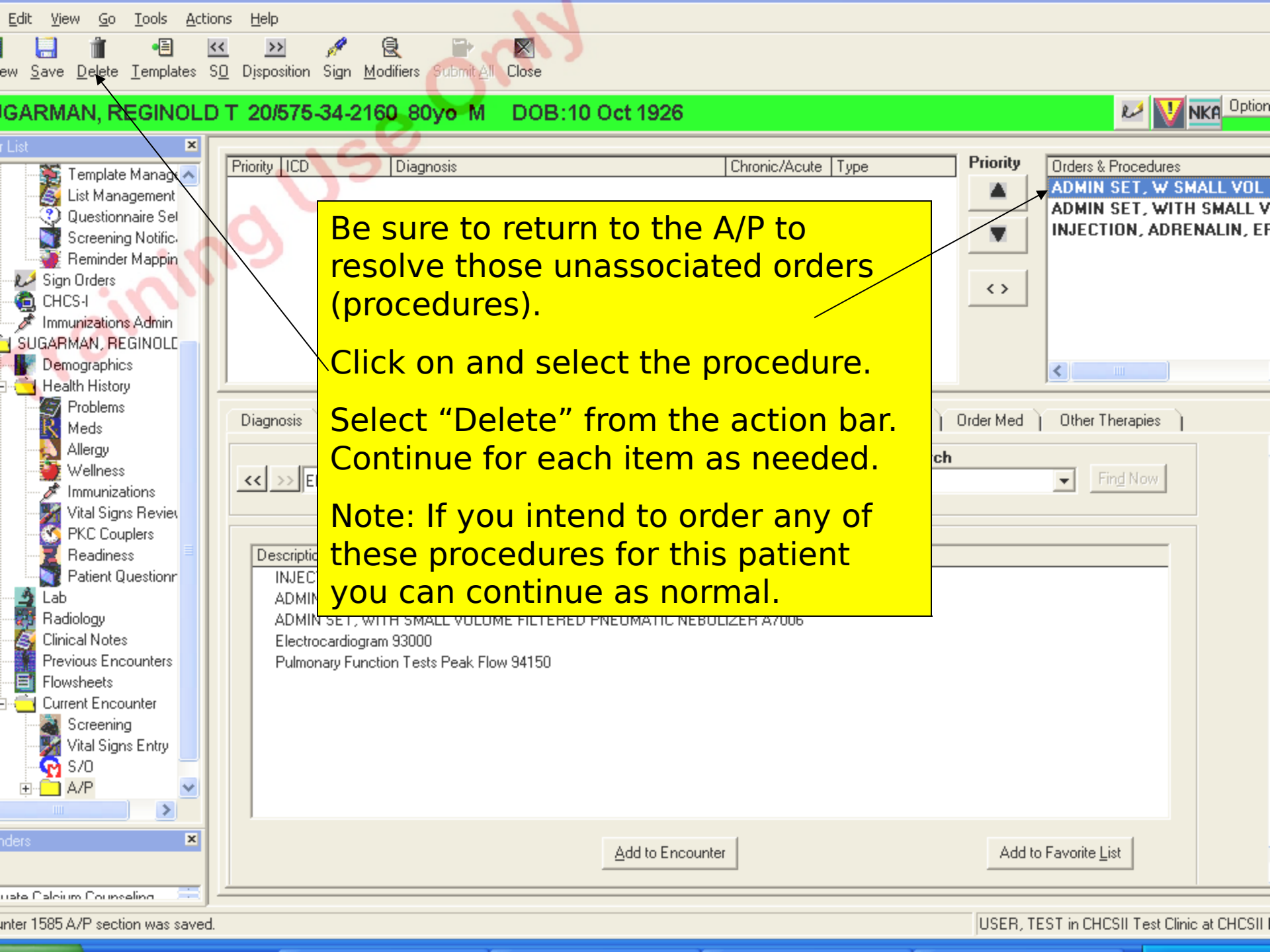
USER, TEST in CHCSII Test Clinic at CHCSII


Edit View Go Tools Actions Help
View/Edit New Merge Save As Add Favorite Remove Favorite Import Export Delete S/O A/P Set Columns Close
Save List Note Template
Save in: Personal
Folder: Personal List
Template Name
#CTM PE--Starter Template
AAA load first for all visits v4.1
DIABETES--FP--CAD
Template Name: Created from Encounter 1585
Specialty:
Add to Favorites
Shared
Save
Cancel
Template Manage
List Management
Questionnaire Sel
Screening Notific
Reminder Mappin
Sign Orders
CHCS-I
Immunizations Admin
SUGARMAN, REGINOLD
Demographics
Health History
Problems
Meds
Allergy
Wellness
Immunizations
Vital Signs Revie
PKC Couplers
Readiness
Patient Questionr
Lab
Radiology
Clinical Notes
Previous Encounters
Flowsheets
Current Encounter
Screening
Vital Signs Entry
S/O
A/P
If you had entered an S/O note to this encounter you will have the option to save the new S/O before accessing the encounter template.
If you do not wish to save the S/O as part of this process, select cancel.
nter 1585 SO Note was saved.
USER, TEST in CHCSII Test Clinic at CHCSII


Edit View Go Tools Actions Help
S/O A/P Cancel Close
Here is our new encounter template.
You can add or edit in any section at this time.
Select “Save” once you have completed any changes.
Template Selections
Template Name
Owner Type
User
Specialty
EM Code Category
Associated Reasons for Visit
Associated Problems
Diagnoses
Notes Templates
Other Therapies
Items to Autocite into Note
Procedures
Orders
Add...
Remove
ROUT
INJECTION, ADRENALIN, EPINEPHRINE, UP TO 1 ML AMPULE
ADMIN SET, W SMALL VOL NONFILTER PNEUMATIC NEBULIZEF
ADMIN SET, WITH SMALL VOLUME FILTERED PNEUMATIC NEBU
Template Management
List Management
Questionnaire Set
Screening Notific
Reminder Mappin
Sign Orders
CHCS-I
Immunizations Admin
SUGARMAN, REGINOLD
Demographics
Health History
Problems
Meds
Allergy
Wellness
Immunizations
Vital Signs Revie
PKC Couplers
Readiness
Patient Questionr
Lab
Radiology
Clinical Notes
Previous Encounters
Flowsheets
Current Encounter
Screening
Vital Signs Entry
S/O
A/P
Training Use Only
USER, TEST in CHCSII Test Clinic at CHCSII


From the Save Encounter Template window, search for and select the Encounter template to add our procedures and additions to.
Note: You could save this as a new template if desired.
Save Encounter Template
This Template Name already exists.
Do you want to REPLACE the template "ENC–URI–Default" or ADD TO it?
Replace
Add To
Cancel
Select “Add To”
DO NOT select the “Replace” option – this will wipe out all entries in the selected template and only save the new items.


Edit View Go Tools Actions Help
S/O A/P Cancel Close
ave Encounter Template
Here is how the new Encounter Template looks.
Here is another oportunity to make any last minute changes.
Be sure to click the “Save” button when you are finished.
Template Manage
List Management
Questionnaire Sel
Screening Notific
Reminder Mappin
Sign Orders
CHCS-I
Immunizations Admin
SUGARMAN, REGINOLD
Demographics
Health History
Problems
Meds
Allergy
Wellness
Immunizations
Vital Signs Revie
PKC Couplers
Readiness
Patient Questionr
Lab
Radiology
Clinical Notes
Previous Encounters
Flowsheets
Current Encounter
Screening
Vital Signs Entry
S/O
A/P
Associated Problems
Add...
Remove
Items to Autocite into Note
Diagnoses
VIRAL SYNDROME (NOS) 079.99
ACUTE BRONCHITIS 466.0
PHARYNGITIS 462
OTITIS MEDIA 382.9
Procedures
INJECTION, ADRENALIN, EPINEPHRINE, UP TO 1 ML AMPULE
ADMIN SET, W SMALL VOL NONFILTER PNEUMATIC NEBULI
ADMIN SET, WITH SMALL VOLUME FILTERED PNEUMATIC N
Electrocardiogram 93000
Notes Templates
[List] AAA load first for all visits v4.1
Orders
(Med)AMOXICILLIN--PO 500MG CAP
(Med)ALBUTEROL (PROVENTIL)--INH 0.5% SOLN
(Med)AZITHROMYCIN (ZITHROMAX)--PO 200MG/5ML S
(Lab)CBC W/O DIFF
Other Therapies
Return To Clinic If Worse Or New Symptoms
Oral Fluids
ROUT
Template Saved.
USER, TEST in CHCSII Test Clinic at CHCSII



Training Use Only